

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

**BKM HOLDINGS (CAYMAN) LTD.**

**DEUTSCHE BANK AG, LONDON  
BRANCH**

Name of Transferee

Name of Transferor

**BKM HOLDINGS (CAYMAN) LTD.**

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30th Floor

New York, New York 10022

Telephone: 212 446 4018

Facsimile: 212 371 4318

Email: jdonovan@dkpartners.com

Attn: Jennifer Donovan

Name and address where transferee payments  
should be sent (if different from above):

Court Claim # (if known): Multiple

Amount of Claim Transferred: See Schedule 1

ISIN/CUSIP: XS0298692434

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BKM HOLDINGS (CAYMAN) LTD.**

By Midtown Acquisitions L.P., its sole shareholder

By Midtown Acquisitions GP LLC, its general partner

By: 

Transferee/Transferee's Agent

Date: May 1, 2017

B210A (Form 210A) (12/09)

Schedule 1

No.	POC #	USD Allowed Claim Amount Transferred	AGGREGATE ALLOWED AMOUNT TRANSFERRED
1.	43812	\$52,906.19	\$1,175,693.19
2.	43812	\$9,797.44	
3.	43812	\$31,351.82	
4.	43812	\$117,569.31	
5.	43812	\$344,870.00	
6.	43812	\$572,170.70	
7.	43812	\$47,027.73	
8.	43813	\$142,824.95	\$5,355,935.64
9.	43813	\$44,632.80	
10.	43813	\$241,017.10	
11.	43813	\$535,593.58	
12.	43813	\$1,571,074.45	
13.	43813	\$2,606,555.34	
14.	43813	\$214,237.42	

***PARTIAL Transfer of LBHI Claims  
PROGRAM SECURITY***

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM HOLDINGS (CAYMAN) LTD.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers filed by Seller's predecessors-in-title (the "Proofs of Claim") as are specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc. (the "Debtor"), as guarantor of the Purchased Securities (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such securities, the "Purchased Securities") relating to the Purchased Portion and specified in Schedule 1 attached hereto. Except to the extent set forth herein, Purchaser does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims, Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) neither Seller nor any of its affiliates have engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors holding claims of the same class and type; (g) on or around the dates set forth in Schedule 2, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 2 relating to the Transferred Claims; (h) on or about the dates set forth in Schedule 3, Seller or any of its predecessors-in-title received the distributions in the amounts set forth in Schedule 3 made by Lehman Brothers Treasury Co. B.V. ("LBT") relating to the Purchased Securities; and (i) other than the distributions set out in Schedules 2 and 3 hereto, neither Seller nor any of its predecessors-in-title has received any distributions in respect of the Transferred Claims and/or Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of

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Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of November 2, 2016, in respect of the Transferred Claims and Purchased Securities to Purchaser (including, for the avoidance of doubt, any distributions received by Seller on or after the trade date of November 2, 2016, including, without limitation, the distributions made by LBT on or around November 29, 2016, and the distributions made by Debtor on or around April 6, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Securities.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signatures appear on following page]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 28th day of April, 2017.

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder

By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_

Name: Avram Friedman

Title: Manager

c/o Walkers Corporate Limited

Cayman Corporate Centre

27 Hospital Road

George Town, Grand Cayman KY1-9008

Cayman Islands

*With a copy to:*

c/o Davidson Kempner Capital Management

520 Madison Avenue, 30<sup>th</sup> Floor

New York, New York 10022

Tel: 212-446-4018

Fax: 212-371-4318

Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)

Attn: Jennifer Donovan

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

c/o Deutsche Bank Securities Inc.

60 Wall Street

New York, NY 10023

Attn: Rich Vichaidith

Email: [Richard.vichaidith@db.com](mailto:Richard.vichaidith@db.com)

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 28th day of April, 2017.

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner


By: \_\_\_\_\_  
Name:  
Title:

c/o Walkers Corporate Limited  
Cayman Corporate Centre  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

*With a copy to:*

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Tel: 212-446-4018  
Fax: 212-371-4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name:  
Title:

By:   
Name:  
Title:

c/o Deutsche Bank Securities Inc.  
60 Wall Street  
New York, NY 10023  
Attn: Rich Vichaidith  
Email: [Richard.vichaidith@db.com](mailto:Richard.vichaidith@db.com)

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Schedule 1

Transferred Claims

Purchased Portion

As set forth below

Proofs of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
43812	XS0298692434	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 404,999.98	USD 52,906.19
43812				HKD 74,999.98	USD 9,797.44
43812				HKD 240,000.02	USD 31,351.82
43813				HKD 1,093,333.34	USD 142,824.95
43813				HKD 341,666.69	USD 44,632.80
43813				HKD 1,844,999.99	USD 241,017.10
43812				HKD 899,999.93	USD 117,569.31
43812				HKD 2,639,999.98	USD 344,870.00
43812				HKD 4,380,000.10	USD 572,170.70
43813				HKD 4,100,000.12	USD 535,593.58
43813				HKD 12,026,666.61	USD 1,571,074.45
43813				HKD 19,953,333.26	USD 2,606,555.34
43812				HKD 360,000.02	USD 47,027.73
43813				HKD 1,639,999.98	USD 214,237.42

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Schedule 1

ISIN: XS0298692434

Schedule 2

Proof of Claim Number	USD Allowed Claim Amount	First Distribution 4/17/2012	Second Distribution 10/1/2012	Third Distribution 4/4/2013	Fourth Distribution 10/3/2013	Fifth Distribution 4/3/2014	Sixth Distribution 10/2/2014	Seventh Distribution 4/2/2015	Eighth Distribution 10/1/2015	Ninth Distribution 3/31/2016	Tenth Distribution 6/16/2016	Eleventh Distribution 10/6/2016	Twelfth Distribution 4/6/2017
43812	USD 117,569.31	USD 4,243.35	USD 2,863.49	USD 3,616.80	USD 4,288.13	USD 4,657.90	USD 3,495.75	USD 2,385.64	USD 1,819.57	USD 504.94	USD 751.91	USD 1,321.93	USD 1,006.83
43812	USD 572,170.70	USD 20,650.95	USD 13,935.67	USD 17,601.77	USD 20,868.88	USD 22,668.46	USD 17,012.67	USD 11,610.13	USD 8,855.26	USD 2,457.35	USD 3,659.32	USD 6,433.44	USD 4,899.89
43812	USD 344,870.00	USD 12,447.15	USD 8,399.58	USD 10,609.29	USD 12,578.50	USD 13,663.18	USD 10,254.21	USD 6,997.88	USD 5,337.42	USD 1,481.14	USD 2,205.62	USD 3,877.69	USD 2,953.36
43812	USD 52,906.19	USD 1,909.51	USD 1,288.57	USD 1,627.56	USD 1,929.66	USD 2,096.06	USD 1,573.09	USD 1,073.54	USD 818.81	USD 227.22	USD 338.36	USD 594.87	USD 453.07
43812	USD 9,797.44	USD 353.61	USD 238.62	USD 301.40	USD 357.34	USD 388.16	USD 291.31	USD 198.80	USD 151.63	USD 42.08	USD 62.66	USD 110.16	USD 83.90
43812	USD 31,351.82	USD 1,131.56	USD 763.60	USD 964.48	USD 1,143.50	USD 1,242.11	USD 932.20	USD 636.17	USD 485.22	USD 134.65	USD 200.51	USD 352.51	USD 268.49
43812	USD 47,027.73	USD 1,697.34	USD 1,145.40	USD 1,446.72	USD 1,715.25	USD 1,863.16	USD 1,398.30	USD 954.26	USD 727.83	USD 201.97	USD 300.77	USD 528.77	USD 402.73
43813	USD 535,593.58	USD 19,330.80	USD 13,044.80	USD 16,476.55	USD 19,534.80	USD 21,219.34	USD 15,925.10	USD 10,867.93	USD 8,289.17	USD 2,300.26	USD 3,425.39	USD 6,022.17	USD 4,586.66
43813	USD 2,606,555.34	USD 94,076.55	USD 63,484.71	USD 80,185.85	USD 95,069.34	USD 103,267.45	USD 77,502.14	USD 52,890.58	USD 40,340.64	USD 11,194.61	USD 16,670.22	USD 29,307.89	USD 22,321.73
43813	USD 1,571,074.45	USD 56,703.67	USD 38,264.76	USD 48,331.20	USD 57,302.07	USD 62,243.39	USD 46,713.62	USD 31,879.25	USD 24,314.91	USD 6,747.43	USD 10,047.81	USD 17,665.03	USD 13,454.19
43813	USD 142,824.95	USD 5,154.88	USD 3,478.61	USD 4,393.75	USD 5,209.28	USD 5,658.49	USD 4,246.69	USD 2,898.11	USD 2,210.45	USD 613.40	USD 913.44	USD 1,605.91	USD 1,223.11
43813	USD 241,017.10	USD 8,698.86	USD 5,870.16	USD 7,414.45	USD 8,790.66	USD 9,548.70	USD 7,166.29	USD 4,890.57	USD 3,730.13	USD 1,035.12	USD 1,541.42	USD 2,709.97	USD 2,064.00
43813	USD 44,632.80	USD 1,610.90	USD 1,087.07	USD 1,373.05	USD 1,627.90	USD 1,768.28	USD 1,327.09	USD 905.66	USD 690.76	USD 191.69	USD 285.45	USD 501.84	USD 382.22
43813	USD 214,237.42	USD 7,732.32	USD 5,217.92	USD 6,590.62	USD 7,813.92	USD 8,487.74	USD 6,370.04	USD 4,347.17	USD 3,315.67	USD 920.10	USD 1,370.16	USD 2,408.86	USD 1,834.66



ISIN: XS0298692434

Schedule 3

	First Distribution	Second Distribution	Third Distribution	Fourth Distribution	Fifth Distribution	Sixth Distribution	Seventh Distribution	Eighth Distribution	Ninth Distribution
Notional Amount	5/8/2013	10/24/2013	4/28/2014	10/28/2014	4/27/2015	10/29/2015	4/28/2016	7/14/2016	11/29/2016
HKD 50,000,000.00	HKD 6,257,685.05	HKD 2,544,272.90	HKD 2,754,470.33	HKD 2,111,031.01	HKD 1,420,015.61	HKD 1,092,159.48	HKD 305,398.53	HKD 446,892.73	HKD 788,532.95